



April 2024 Newsletter from R. F. Meyer & Associates Attorneys at Law



Richard F. Meyer

Financial literacy, Medicaid, 'pre-authorization' covered in April 2024 newsletter

Dear Clients and Referral Partners,

Welcome to R. F. Meyer & Associates' April 2024 e-newsletter. Our articles this month address three diverse subjects.

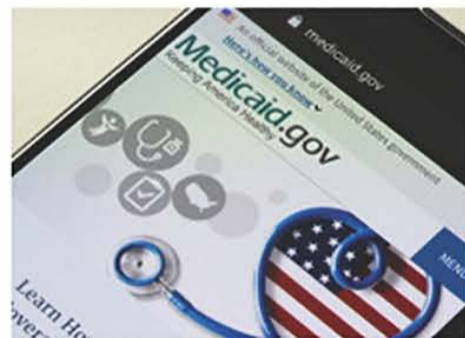
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Undue hardship and the Medicaid penalty period

If you transfer assets within five years of applying for Medicaid, you could in fact face a penalty period. During this time, you would not be eligible for Medicaid benefits. An exception does exist, however.

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Good news for Medicare Advantage, Medicaid patients in 2026

If you need a medical procedure, you may have to hold off on treatment until you have received approval from your health insurance plan. Starting in 2026, this may no longer be the case once a new federal rule becomes effective.

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Promoting healthy aging during Financial Literacy Month

As April marks Financial Literacy Month, it is an excellent time to start improving your financial literacy. Gaining financial savvy can help you handle the challenges and complexities of aging.

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