



October 2019 Newsletter from R. F. Meyer & Associates



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We've just released our October 2019 newsletter from R. F. Meyer & Associates. This edition of our digital newsletter includes articles about using trusts in Medicaid planning, when to start taking Social Security, things to look for when purchasing an annuity, and how to spot elder abuse of your loved ones ,,,

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How to Use a Trust in Medicaid Planning

With careful Medicaid planning, you may be able to preserve some of your estate for your children or other heirs while meeting the Medicaid asset limit.

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Most Are Taking Social Security at the Wrong Time

A new report finds that almost no retirees are making financially optimal decisions about when to take Social Security and are losing out on an average of more than \$100,000 per household in the process.

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Tips for Preventing, Detecting, and Reporting Financial Abuse of the Elderly

Reports of elder financial abuse continue to increase, and the elderly are particularly vulnerable to scams or to financial abuse by family members in need of money.

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What to Look for When Buying an Annuity

An annuity can be a useful tool for long-term care planning, but annuities are also complex financial products that are hard to understand. If purchasing an annuity, you need to consider your options carefully.

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