

April newsletter from R. F. Meyer & Associates





So this is springtime - really

Dear Clients and Referral Partners:

Welcome to springtime and the April 2018 newsletter from R.F. Meyer & Associates.

If only the weather in Central Ohio would heed the calendar. We're looking forward to the real spring weather forecast for this weekend – and hoping we're done with the spring snows!

We hope you find the articles in this newsletter related to our specialized areas of practice interesting and informative. Topics covered in this edition include Medicare, Medicaid, retirement savings choices and a new federal law aimed at cutting abuse of the elderly, both physical and financial.



Richard F. Meyer

A reminder: R.F. Meyer & Associates relocated to new offices April 2, 2018. Our new address is 450 W. Wilson Bridge Rd., Suite 380, Worthington, Ohio 43085. Our phone numbers changed Jan. 2 to 614-407-7900 (main), 614-407-7905 (fax) and 866-883-5337 (toll-free). Our website remains www.ElderLaw.US.

As you have been notified several times now, these changes follow the amicable dissolution of my former partnership practice, Browning & Meyer Co., LPA. My friend and former partner William Browning and I went our separate ways at the close of 2017, with me founding R.F. Meyer & Associates and Bill joining the Columbus law firm of Isaac, Wiles, Burkholder & Teetor. Bill remains at our old address, 300 W. Wilson Bridge Rd., Suite 250, and can be reached at 614-471-0085. His email is wbrowning@isaacwiles.com, and the Isaac Wiles website is www.isaacwiles.com. If you are a client of William Browning and no longer want to receive this R.F. Meyer & Associates newsletter, please click on the 'Unsubcribe' button at the bottom of this edition.

Our new offices at R.F. Meyer & Associates are just a few buildings down West Wilson Bridge Road from our former location, and still in Worthington's Officescape Corporate Center. We believe the new location will be easier to find and provide better access for our clientele with mobility issues. Disabled parking spaces are numerous at the front entrance, leading to an easy-access wheelchair ramp, and parking in general is more plentiful.

Thank you for continuing to read our monthly newsletter and we look forward to working with you.

Sincerely,

Richard Meyer R.F. Meyer & Associates LLC 614.407.7900



Be on the Lookout for New Medicare Cards (and New Card-Related Scams)

The federal government is issuing new Medicare cards to all Medicare beneficiaries. To prevent fraud and fight identity theft, the new cards will no longer have Social Security numbers on them.

READ ON



Proving That a Transfer Was Not Made in Order to Qualify for Medicaid

Medicaid law imposes a penalty period if you transferred assets within five years of applying, but what if the transfers had nothing to do with Medicaid? How do you prove you made the transfers for a purpose other than to qualify for Medicaid?

READ ON



Choosing Retirement Account Beneficiaries Requires Some Thought

The choice of beneficiary for IRA, SEP, 401(k) or other retirement plans can have significant tax implications. Here are some of the rules and concerns when designating beneficiaries.

READ ON



New Federal Law Puts Focus on Preventing Elder Abuse

A new federal law is designed to address the growing problem of elder abuse. The law supports efforts to better understand, prevent, and combat both financial and physical elder abuse.

READ ON



(NEW ADDRESS EFFECTIVE April 2, 2018) 450 W. Wilson Bridge Rd., Suite 380, Worthington, OH 43085 614-407-7900 | www.elderlaw.us

Unsubscribe | This newsletter is from R. F. Meyer & Associates